



### **Carl R. Klein**

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Mr. Klein has over thirty years of experience specializing in corporate and securities law along with merger and acquisition transactions. His legal career began as a staff attorney with the Securities and Exchange Commission in Washington D.C. where he served for five years.

Mr. Klein has assisted clients with: compliance with Federal and state securities laws; public and private securities offerings; corporate governance and shareholder matters; general business and contractual issues; the purchase, sale or combination of business entities; and bank or other financing. He has advised buyers and sellers, issuers and underwriters, along with borrowers and lenders over the course of his practice.

Mr. Klein received his B.S. in Economics from the Wharton School of Finance and Commerce in 1967 and a J.D. from the Indiana University School of Law in 1970. He is admitted to practice in Illinois and Washington, D.C. Mr. Klein is a past Chairman of the Securities Law Committee of the Chicago Bar Association and a member of the American Bar Association.

### **Concentration**

- Business & Corporate Law

### **Education & Honors**

Indiana University Maurer  
School of Law in  
Bloomington, 1970  
J.D., with honors  
Law Review: Member,  
1968-1969; Note Editor,  
1969-1970  
University of Indiana Law  
Journal, 1968-1970

University of Pennsylvania,  
1967  
B.S.

### **Admissions**

Illinois, 1975

District of Columbia, 1971

### **Affiliations or Memberships**

Chicago Bar Association  
Committee of Securities Law  
(Chairman, 1987-1988)

American Bar Association  
Sections on: Corporation,  
Banking and Business Law  
Committees on: Federal  
Regulation of Securities  
(1982-Present) and  
Partnerships and  
Unincorporated Business  
Organizations  
(1982-Present)

District of Columbia Bar